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Attorneys for United States

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	(No Hearing Required)
In re: USA SECURITIES, LLC, Debtor.	
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC <input type="checkbox"/> USA Securities, LLC	

**DECLARATION OF FRANK A. ANDERSON**

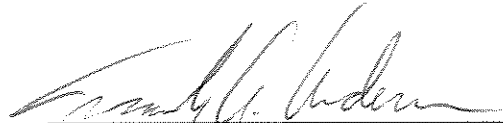
I, FRANK A. ANDERSON, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1 1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency of  
2 the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy  
3 proceedings.

4 2. I am a member in good standing of the District of Columbia bar. My District of Columbia  
5 Bar Number is 478234.

6 I declare under penalty of perjury that the foregoing is true and correct.

7 Executed on this 6 day of June, 2006 at Washington, DC.

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10 FRANK A. ANDERSON  
11 Attorney  
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